



DONATE STOCKS AND MAKE A BIG IMPACT

Instead of donating the after-tax proceeds from the sale of your appreciated securities, consider **increasing** your impact by donating **stocks, bonds, and mutual funds** directly to the Society of St. Vincent de Paul through the Archdiocese of Galveston-Houston.

To obtain a deduction for the current year, the stock transfer must be received by December 31st.



DONATE STOCKS IN 3 STEPS



1. Complete the letter of intent on page 2.



2. Send the completed form to your broker, along with any forms they require.



3. Send a copy of the completed form to: Michelle Munoz at plannedgift@archgh.org PO Box 907, Houston, TX 77001-0907 Fax: 713-659-7640

Failure to send a copy of the letter of intent form to the Development Department may delay the distribution of your donation.

LETTER OF INTENT

Email:

ELECTRONIC TRANSFER OF STOCK

Please complete this form for donation of stock.

It is my intention to transfer share of stock. (PLEASE PRINT):

For further assistance, please contact: Michael Schillaci: 713.652.4418
Michelle Munoz: 713.652.8242
plannedgift@archgh.org

Name:

Address:

City, State, Zip:

Phone:

I will donate ______ (# of shares) of ______ (company) stock to be credited to the Archdiocese of Galveston-Houston for the benefit of: <u>Society of St. Vincent de Paul</u> Archdiocese of Galveston-Houston

Information to provide to your broker: Please direct the transfer of stock to the account of the Archdiocese of Galveston-Houston at Merrill Lynch: Acct # 582-96B13 / DTC #8862



